

Press release

Solna, 27 November 2013

ICA Gruppen sells Forma Books, earnings impact approx. SEK -100 million

ICA Gruppen has signed an agreement with Massolit Media on a sale of Forma Books, which is part of the portfolio company Forma Holding. The divestment will generate an earnings impact of approximately SEK -100 million for ICA Gruppen in the fourth quarter of 2013. The purchase price amounts to SEK 19 million on a debt-free basis.

Forma Books has some 40 employees and sales totalled SEK 119 million in the twelve-month period which ended on 30 September 2013. The sale is expected to be completed in December 2013.

For further information, please contact

ICA Gruppen's press service, telephone: +46 702 53 66 60

ICA Gruppen AB discloses the information provided herein pursuant to the Securities Market Act and/or the Financial Instruments Trading Act. The information was submitted for publication at 08.30 CET on Wednesday, 27 November 2013.