

ICA Gruppen in brief*

1,932

own and retailer-owned stores and pharmacies. The core business is grocery retail.

CEO

Per Strömberg

Chairman of the Board

Claes-Göran Sylvén

YEAR 2018

Net sales*
of around SEK

115

billion

*Net sales for 2018 are including Hemtex, which was divested 14 May 2019.

Approximately

40,000

employees in the retailer owned ICA stores.

More than

22,000

employees in ICA Gruppen and its companies.



ICA's vision

We make every day a little easier.

ICA's values

Simplicity
Commitment
Entrepreneurship

ICA Gruppen's operations are divided into

ICA Sweden
Rimi Baltic
Apotek Hjärtat
ICA Real Estate
ICA Bank

ICA Bank
An everyday bank

ICA Sweden

Leading player in grocery retail in Sweden.

1,277
stores

Market share

36%



ICA Real Estate

One of the largest commercial real estate firms in the retail segment in the Nordic region.

Apotek Hjärtat

Sweden's largest privately held pharmacy chain.

Market share
388 pharmacies **31%**

Rimi Baltic

Grocery retail in Estonia, Latvia and Lithuania.

267
stores

Market share
16% in Estonia
28% in Latvia
7% in Lithuania

FOR A GOOD TOMORROW

Local Environment Health Diversity Quality

ICA Gruppen has set a high bar for its extensive sustainability work, which involves a variety of activities. For structured communication about this work, this year saw the launch of "För en god morgondag" (For A Good Tomorrow), which will help provide a clearer picture of the work being carried out and the most pressing issues.

This is broken down into five defined areas: local, environment, health, diversity and quality.

* Figures refer to the full-year 2018 and/or per 31 December 2018.

ICA Gruppen in brief

This is ICA Gruppen

ICA Gruppen AB is a leading retail company with a focus on food and health. The Group includes ICA Sweden and Rimi Baltic, which mainly conduct grocery retail, Apotek Hjärtat, which conducts pharmacy operations, ICA Real Estate, which owns and manages properties and ICA Bank, which offers financial services.

Within ICA Gruppen, entrepreneurship is combined with large-scale and diverse operations, and local adaptation is combined with economies of scale and efficiency. Through cooperation and development of mutually supporting operations, ICA Gruppen has succeeded in securing customer confidence, good profitability and a leading market position.

In 2017 ICA Gruppen had net sales of around SEK 115 billion and more than 22,000 employees. Approximately 40,000 people work in the retailer owned ICA stores in Sweden.

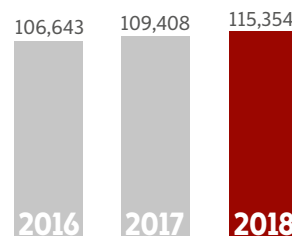
ICA Gruppen's shares are listed on Nasdaq Stockholm, Large Cap segment. The largest shareholder is ICA-handlarnas Förbund (the Association of ICA Retailers).

Key figures

Group, SEK m	2018	2017	2016
Net sales	115,354	109,408	106,643
Operating profit before depreciation/amortisation (EBITDA)	6,302	6,753	6,238
Operation profit (EBIT) excluding items affecting comparability	4,651	4,642	4,669
Operating profit (EBIT)	4,498	5,220	4,518
Profit before tax	4,227	4,853	4,154
Profit from continuing operations	3,647	4,145	3,397
Profit for the year	3,674	4,145	3,418
Cash flow from operating activities for continuing operations	6,802	4,601	5,422
Cash flow from operating activities	6,802	4,601	5,422
Operating margin excl. items affecting comparability	4.0	4.2	4.4
Operating margin, %	3.9	4.8	4.2
Return on capital employed, %	10.2	12.3	10.5
Return on equity, %	11.1	13.4	11.9
Earnings per share, SEK	18.05	20.53	16.97
Earnings per share, continuing operations, SEK	18.05	20.53	16.87
Dividend per share, SEK*	11.50	11.00	10.50

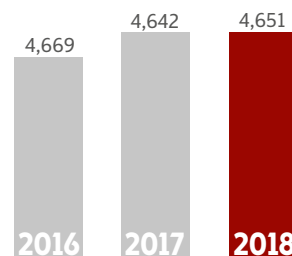
* Board's proposal 2018

Net sales SEK m

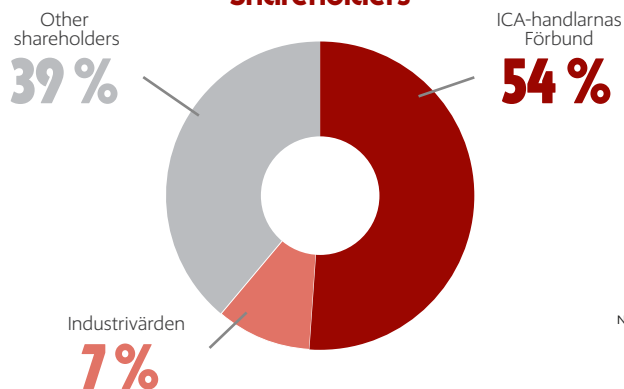


Operating profit

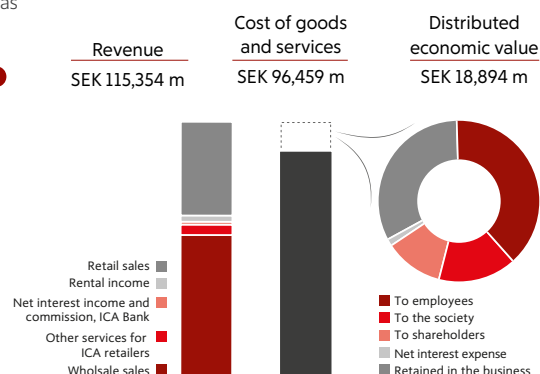
excluding items affecting comparability, SEK m



Shareholders



ICA Gruppen's revenues



Company contacts

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Key figures for ICA Gruppen above are including Hemtex, which was divested on 14 May 2019.